

**GREEN BANCORP, INC.**

	CPP Disbursement Date 11/20/2009	RSSD (Holding Company) 3474835	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$865	\$1,330	53.8%		
Loans	\$557	\$897	60.8%		
Construction & development	\$52	\$100	92.1%		
Closed-end 1-4 family residential	\$55	\$86	55.7%		
Home equity	\$0	\$0			
Credit card	\$0	\$0			
Other consumer	\$3	\$8	128.8%		
Commercial & Industrial	\$240	\$400	66.8%		
Commercial real estate	\$171	\$249	45.1%		
Unused commitments	\$163	\$243	48.7%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$80	\$210	160.9%		
Asset-backed securities	\$0	\$0			
Other securities	\$45	\$41	-8.9%		
Cash & balances due	\$153	\$145	-5.1%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$732	\$1,184	61.7%		
Deposits	\$711	\$1,159	63.1%		
Total other borrowings	\$18	\$19	4.4%		
FHLB advances	\$16	\$16	-3.0%		
Equity					
Equity capital at quarter end	\$133	\$147	10.1%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$80	\$10	NA		
Performance Ratios					
Tier 1 leverage ratio	15.4%	10.0%	--		
Tier 1 risk based capital ratio	19.7%	12.3%	--		
Total risk based capital ratio	20.9%	13.4%	--		
Return on equity <sup>1</sup>	0.7%	2.5%	--		
Return on assets <sup>1</sup>	0.1%	0.3%	--		
Net interest margin <sup>1</sup>	3.7%	3.4%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	49.3%	168.1%	--		
Loss provision to net charge-offs (qtr)	305.5%	614.8%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.3%	0.2%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	4.3%	0.3%	0.0%	0.0%	--
Closed-end 1-4 family residential	0.0%	1.9%	0.8%	0.3%	--
Home equity	0.0%	0.0%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	1.9%	0.0%	0.0%	--
Commercial & Industrial	4.8%	0.7%	0.0%	0.0%	--
Commercial real estate	0.4%	0.5%	0.0%	0.0%	--
Total loans	2.6%	0.7%	0.1%	0.0%	--